CREATIVE EDGE
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CHECKLIST

Before you talk to your accountant

- [ ] Write down roughly how much you've lost and over what period
- [ ] Note what happened as a result – missed bills, withdrawn savings, unpaid tax
- [ ] Decide what you're asking your accountant to help with
- [ ] Remind yourself that accountants see financial crises regularly
- [ ] Contact GamCare on 0808 8020 133 if you need support before the conversation
- [ ] Ask your accountant what they are obliged to report to HMRC
- [ ] After the conversation, discuss separating your business and personal accounts
- [ ] Ask about account alerts and dual authorisation for large payments