CREATIVE EDGE
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CHECKLIST

Business Account Protection Checklist

- [ ] Contact your bank and ask which account restrictions they offer
- [ ] Set up dual authorisation if you have a business partner or co-director
- [ ] Open a savings account with a notice period for your reserves
- [ ] Move your main business funds to a different bank from your personal account
- [ ] Disable online transfers or set a low daily limit
- [ ] Give read-only access to your accountant or bookkeeper
- [ ] Remove debit card access from the account holding most of your funds